### "It's Not Just Detroit"

## Michigan 2020 Overview

SETH KESHEL

GRAND RAPIDS, MICHIGAN 24 JULY 2021



## National Overview

TOP FIVE

## I. BELLWETHER

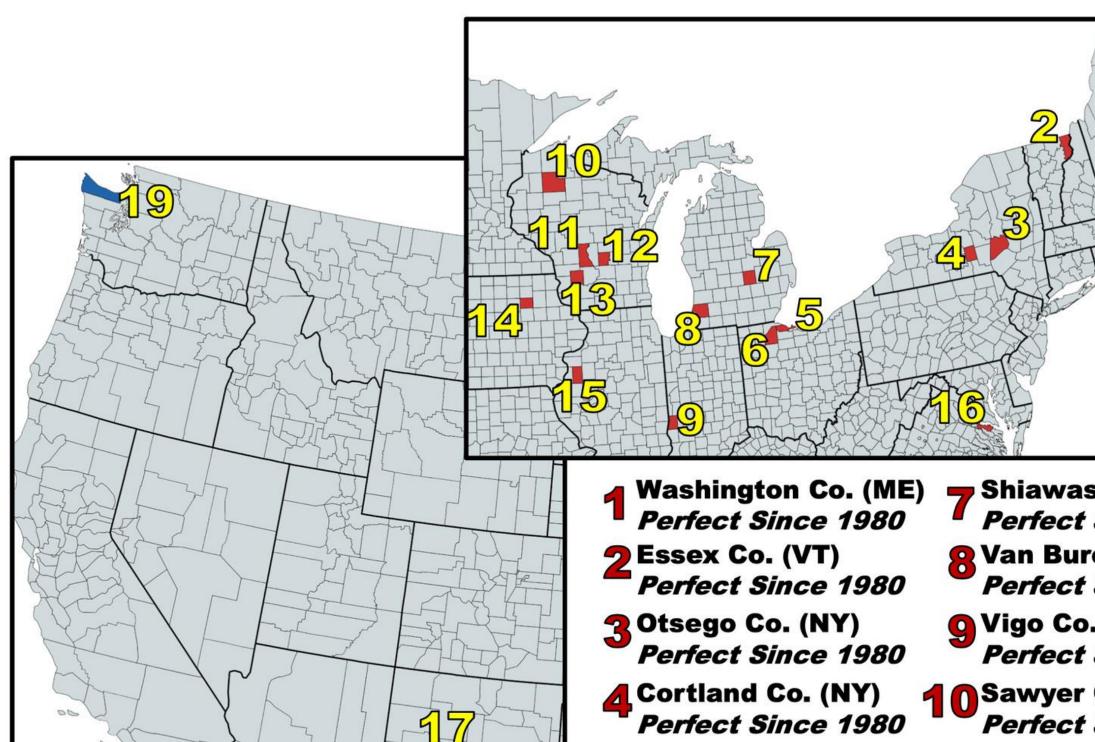
## COUNTIES

Historically proven leading indicators

of final election outcome



#### Bellwether Counties – Perfect Predictions Since 1980



Trump 18 Won

Biden 1 Won

- COL (OH) Perfect Since 1964
- R Wood Co. (OH) Perfect Since 1980

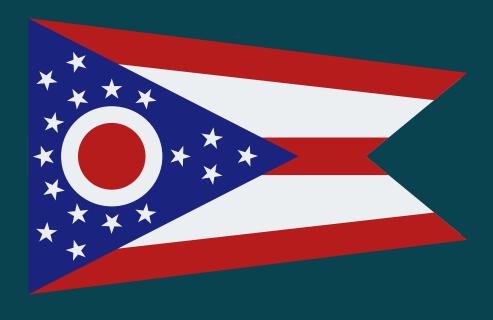
- Shiawassee Co. (MI) Perfect Since 1980
- R Van Buren Co. (MI) Perfect Since 1980
- Q Vigo Co. (IN) Perfect Since 1956
- Sawyer Co. (WI) Perfect Since 1964
- **◀ Juneau Co. (WI)** Perfect Since 1964
- Marquette Co. (WI) Perfect Since 1980

- 13Richland Co. (WI)
  Perfect Since 1980
- **⚠**Bremer Co. (IA) Perfect Since 1980
- **◀ ⊆**Warren Co. (IL) Perfect Since 1980
- Westmoreland Co. (VA) Perfect Since 1964
- **◀ ▼**Valencia Co. (NM) Perfect Since 1952
- **18**Hidalgo Co. (NM) Perfect Since 1972
- 19Clallam Co. (WA) Perfect Since 1980

## II. BELLWETHER STATES

Historically proven leading indicators

of final election outcome at state level



## OH, IA, FL, and NC to the Same Candidate Since 1896 - 100% Accurate



Misses: NONE Correct: 13

## III. SHARE OF PRIMARY VOTE

Key indicator of an incumbent's strength



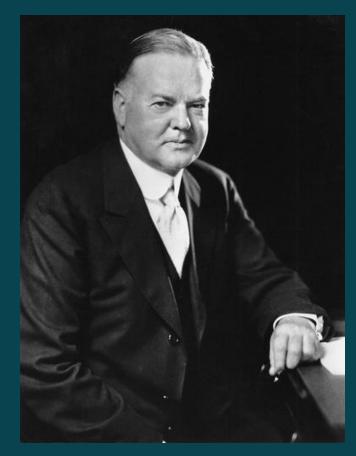
## DEFEATED INCUMBENTS SINCE 1912 SHARE OF PRIMARY VOTE

Hoover

Ford

Carter

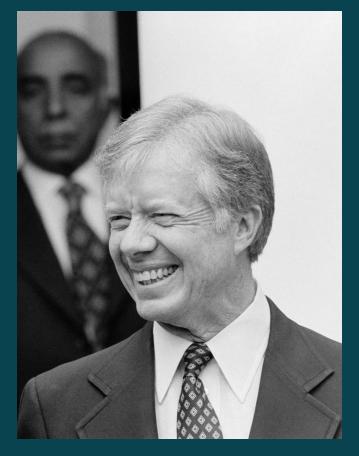
Bush 41



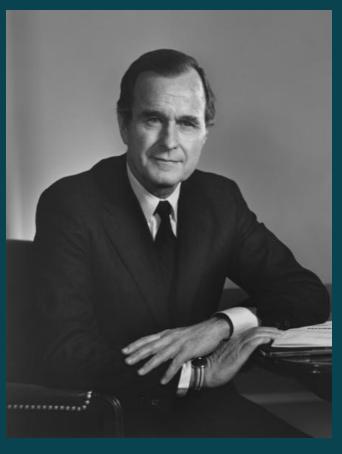




53.3%



51.1%



72.8%

1932

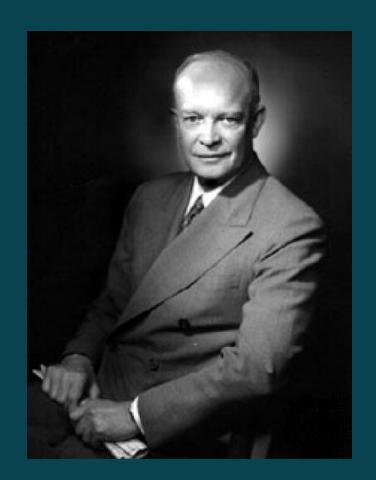
1976

1980

1992

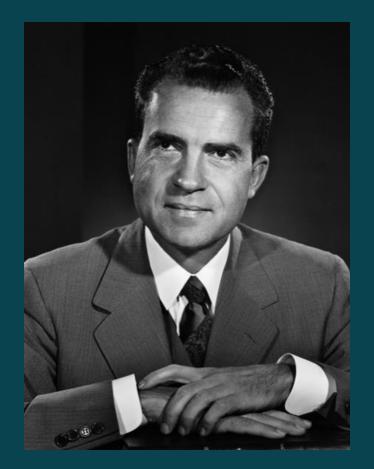
## MODERN GOP INCUMBENT LANDSLIDES SHARE OF PRIMARY VOTE

Eisenhower



85.9%

Nixon



0

86.9%

Reagan



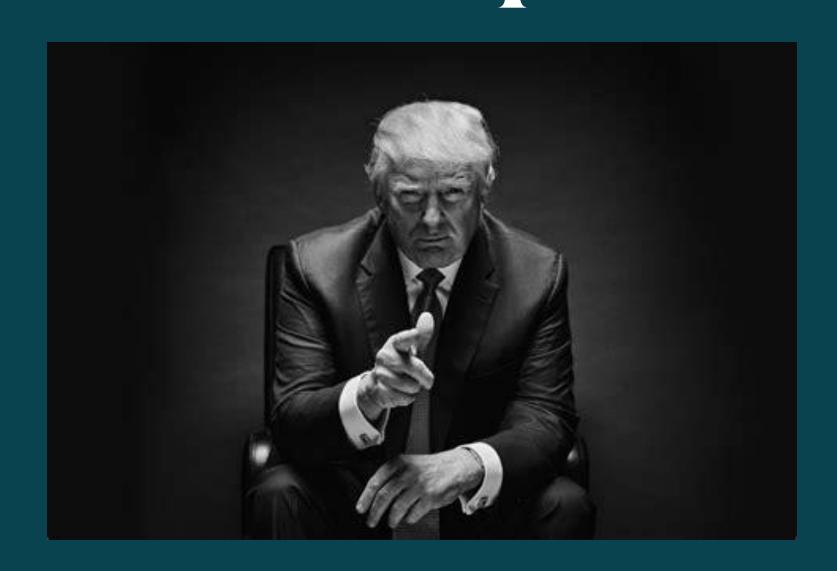
98.9%

1956

1972

1984

# HOW DO YOU EXPLAIN THIS? Trump



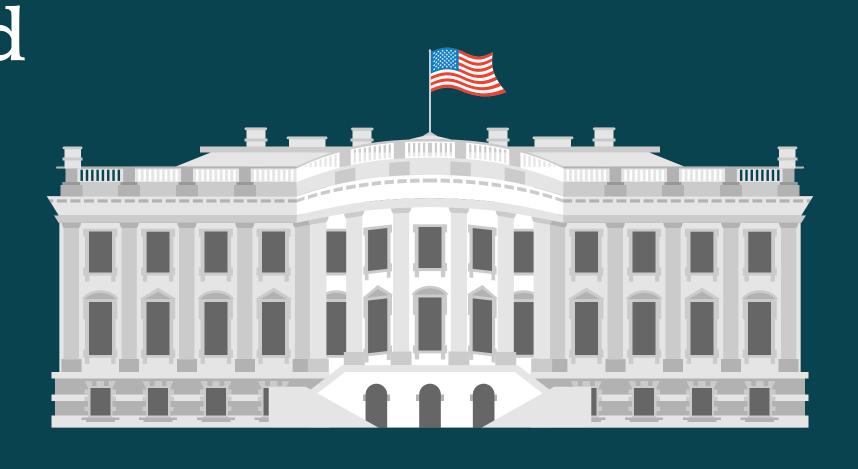


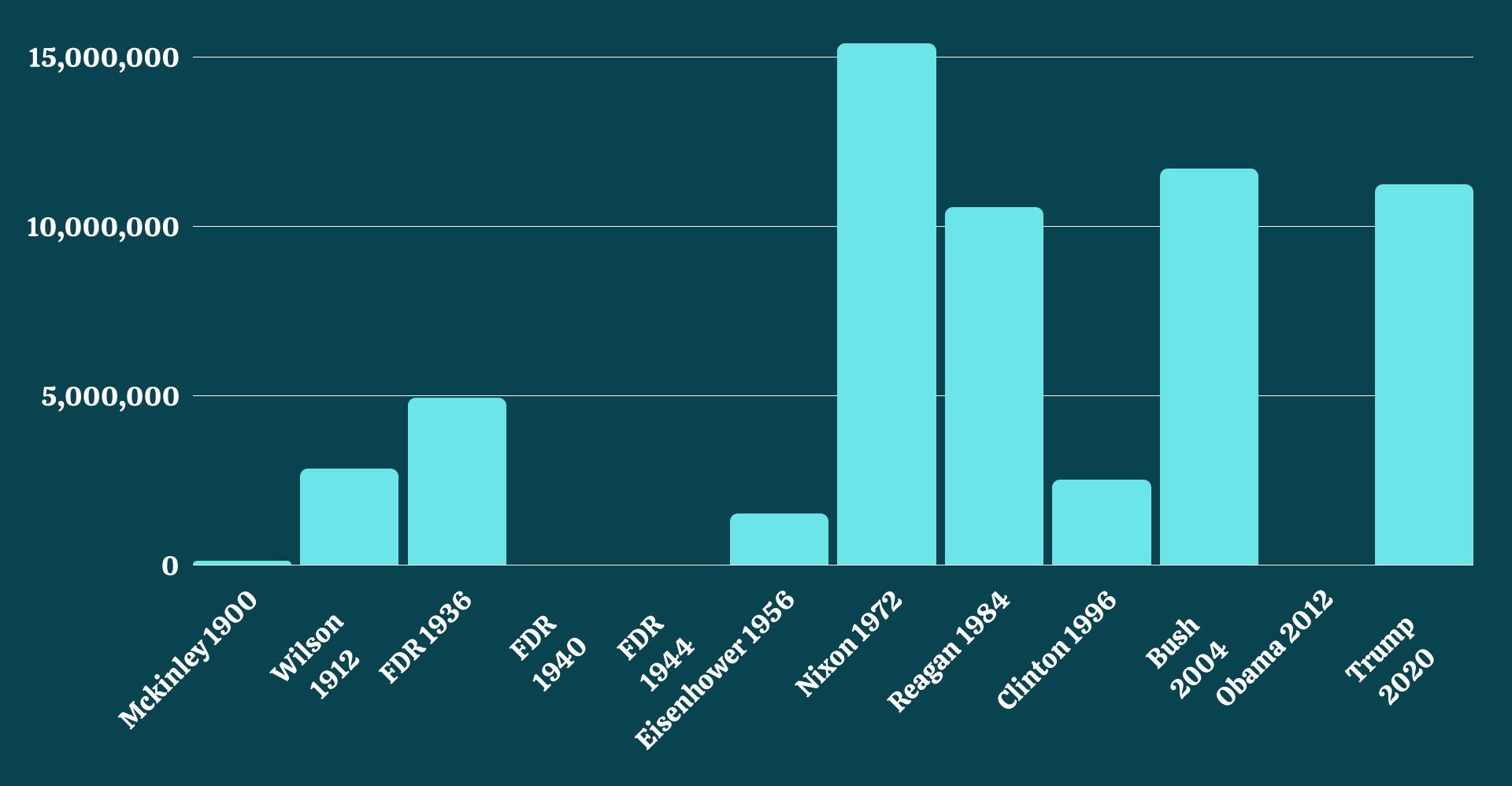
94.0% - 2020

## IV. INCUMBENT VOTE GAIN

(RE-ELECTED SINCE 1892)

Since 1892, no incumbent has gained votes and lost re-election.





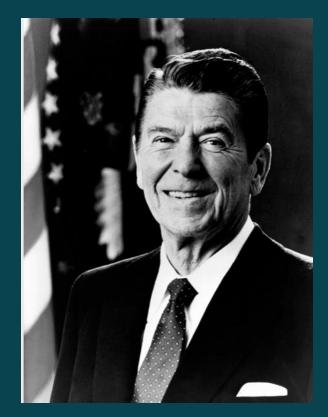
### V. U.S. HOUSE ELECTIONS

Landslide elections should also upset the balance of the House in favor of the new President



## 3 LANDSLIDE EXAMPLES

#### Reagan



1980

Popular vote win:

9.7%

GOP net seat gain:

#### Reagan



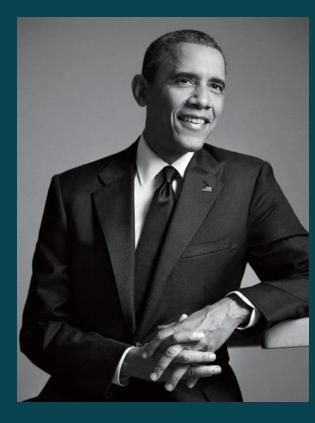
1984

Popular vote win:

18.2%

GOP net seat gain:

#### Obama



2008

Popular vote win:

7.2%

DEM net seat gain:

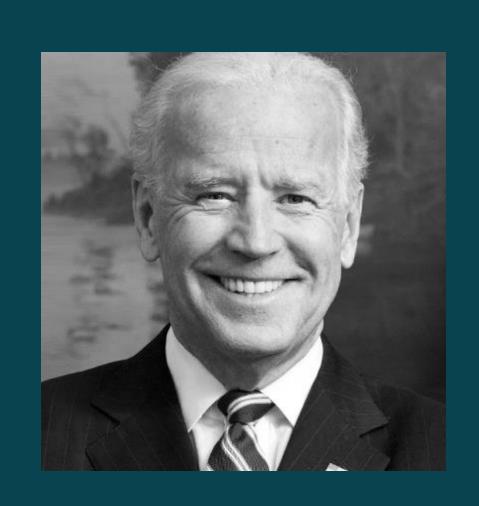
34

16

21

### HOW DO YOU EXPLAIN THIS?

#### Biden



2020

"Popular vote win:"

4.4%

DEM net seat gain:

-13

## Michigan - 2020

INTEL SUMMARY

### TREND OF FLORIDA

Since 1932, Florida's trajectory has perfectly correlated with the trajectory of Pennsylvania and Michigan

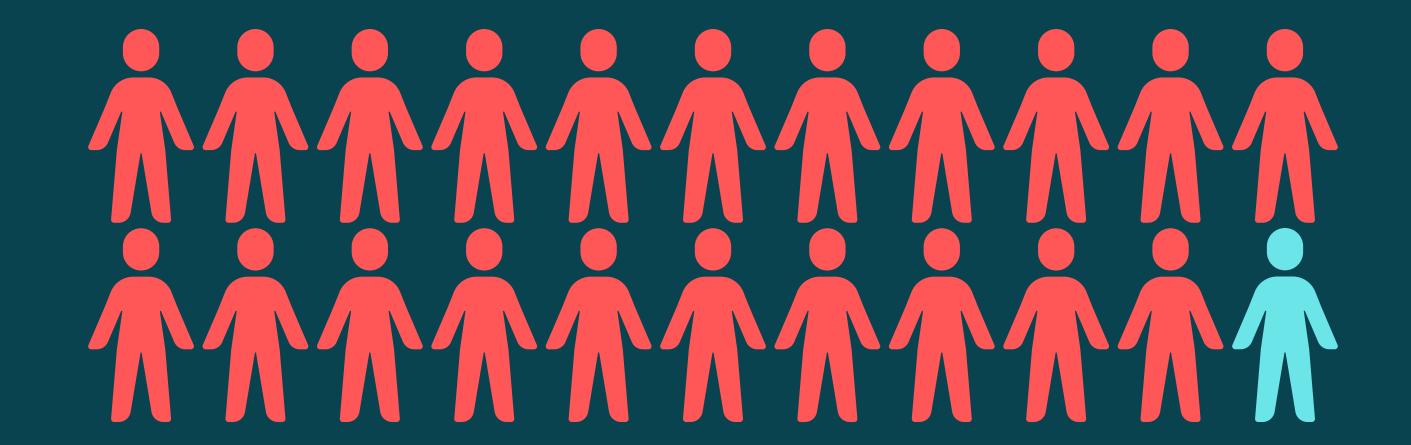


## MIDWEST CORRELATION TO FLORIDA

	1968	1972	1976	1980	1984	1988	1992	1996	2000	2004	2008	2012	2016
FLORIDA	11.9	34.7	49.4	22.3	13.6	8.3	20.5	7.6	5.7	5	7.8	1.9	2.1
PENNSYLVANIA	26.6	22.6	22.7	9.8	0.2	5	11.3	0.2	5	2.7	7.8	5	6
MICHIGAN	26.9	21.1	9	1.1	12.5	11.1	15.3	5.8	8.1	1.7	13	6.9	9.7
OHIO	28.2	19.3	21.9	10.9	8.2	8	12.7	4.6	10	1.4	6	1.6	11.2
WISCONSIN	28	6.1	11.4	6.4	4.5	12.8	0.8	6	10.1	0.2	14.3	7	7.6
MINNESOTA	15.3	17.9	18.4	9	3.7	7.2	4.6	4.5	13.7	1.1	6.7	2.5	6.2

## 2020 Florida 2.4% more Republican

## Pennsylvania



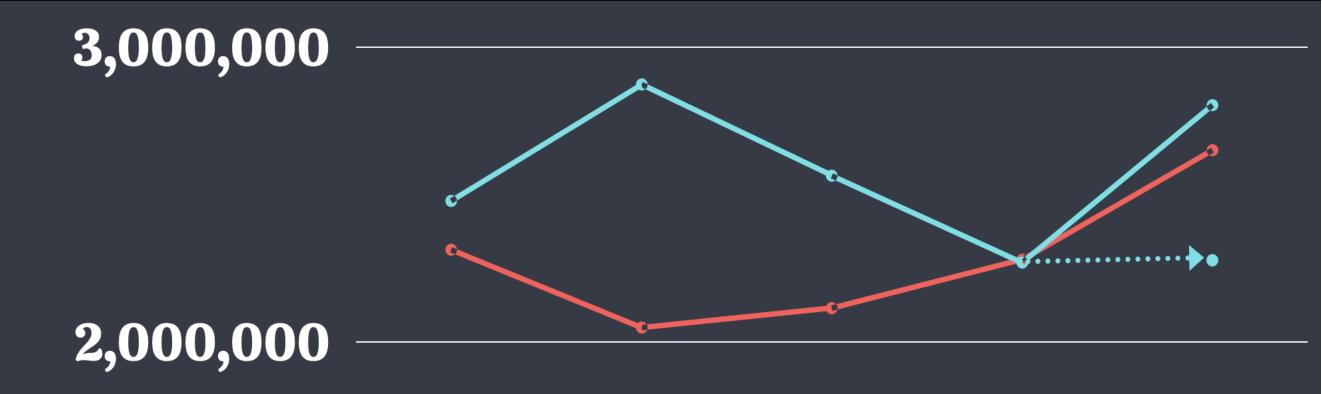
Republicans out-registered Democrats
21:1

2016-2020

### Michigan

2% growth since 2010





1,000,000

0 2004 2008 2012 2016 2020

GOP

DEM

'04 202,166

196,160

GOP

DEM

'08 187,663 '04 202,166

223,784 196,160

GOP

DEM

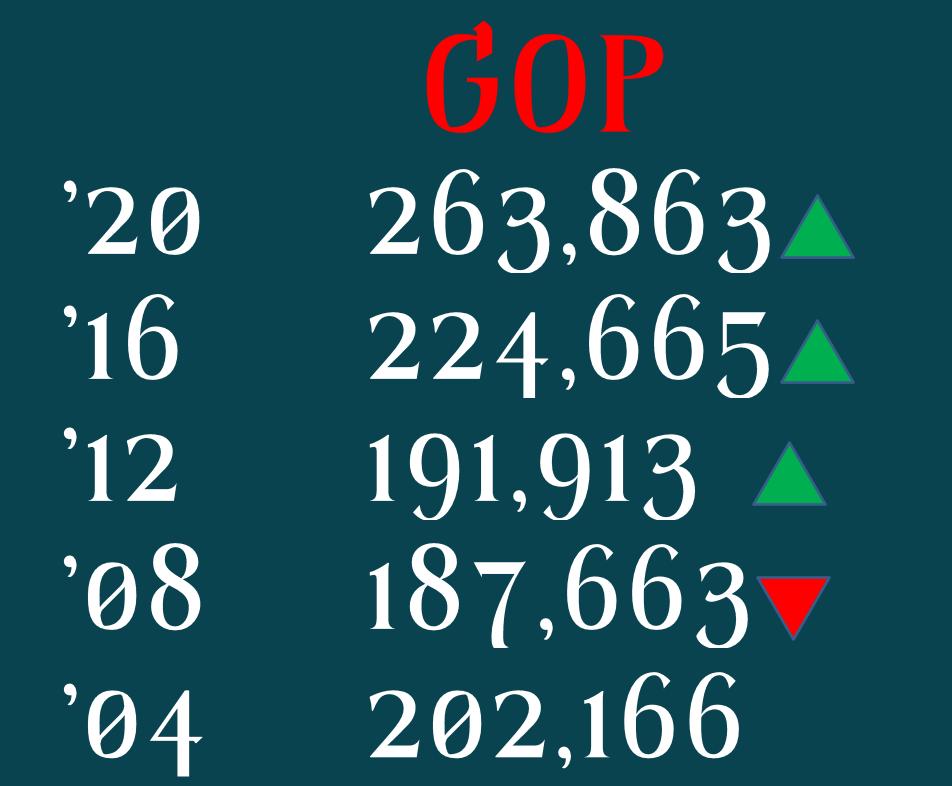
'12 191,913 \rightarrow '08 187,663 \rightarrow '04 202,166

208,016 V 223,784 196,160



## DEM

176,317 ▼
208,016 ▼
223,784 ▲
196,160



## DEM

555 176,317 208,016 223,784 196,160

#### Joe Biden

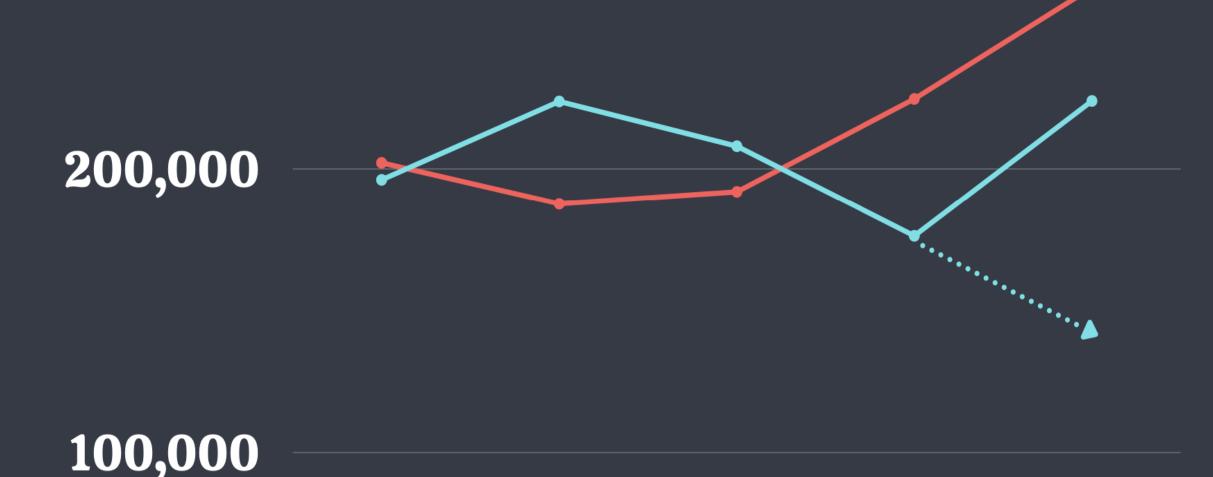


223,952

#### 300,000

## Macomb Co. Michigan

3.9% growth since 2010



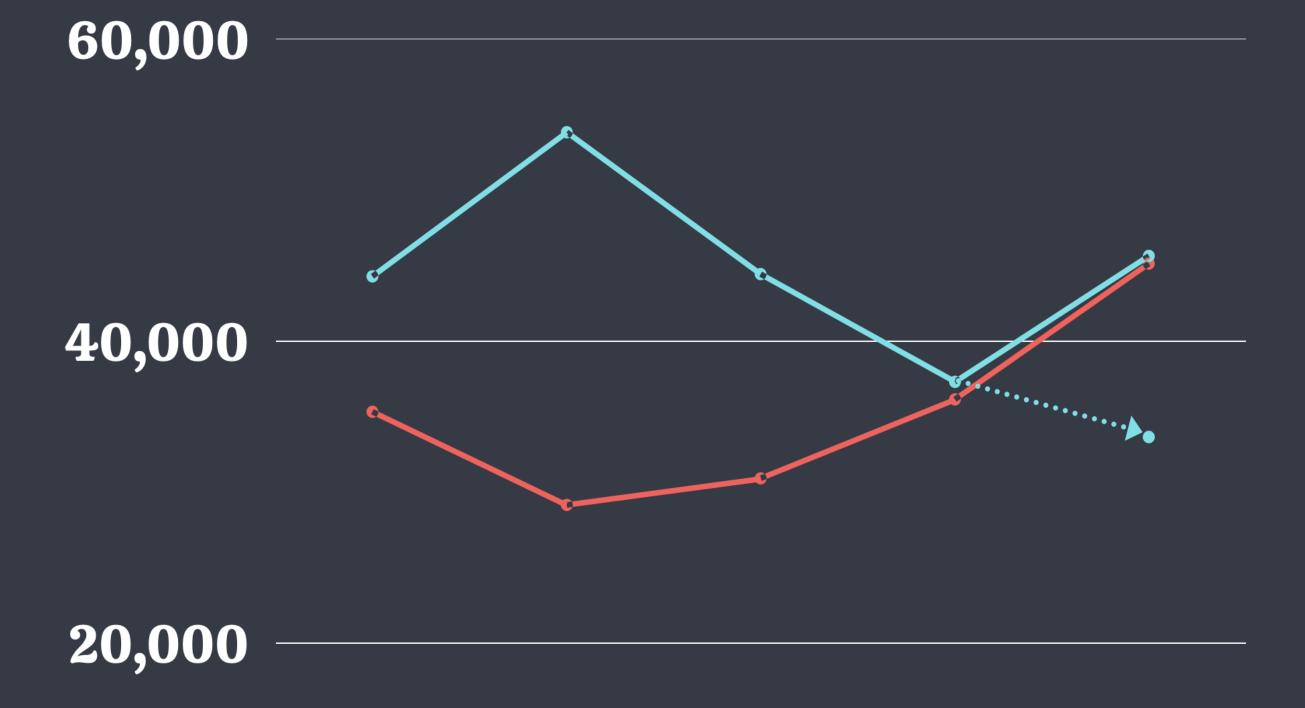


0 2004 2008 2012 2016 2020

## Muskegon Co., MI

0.8% growth since 2010





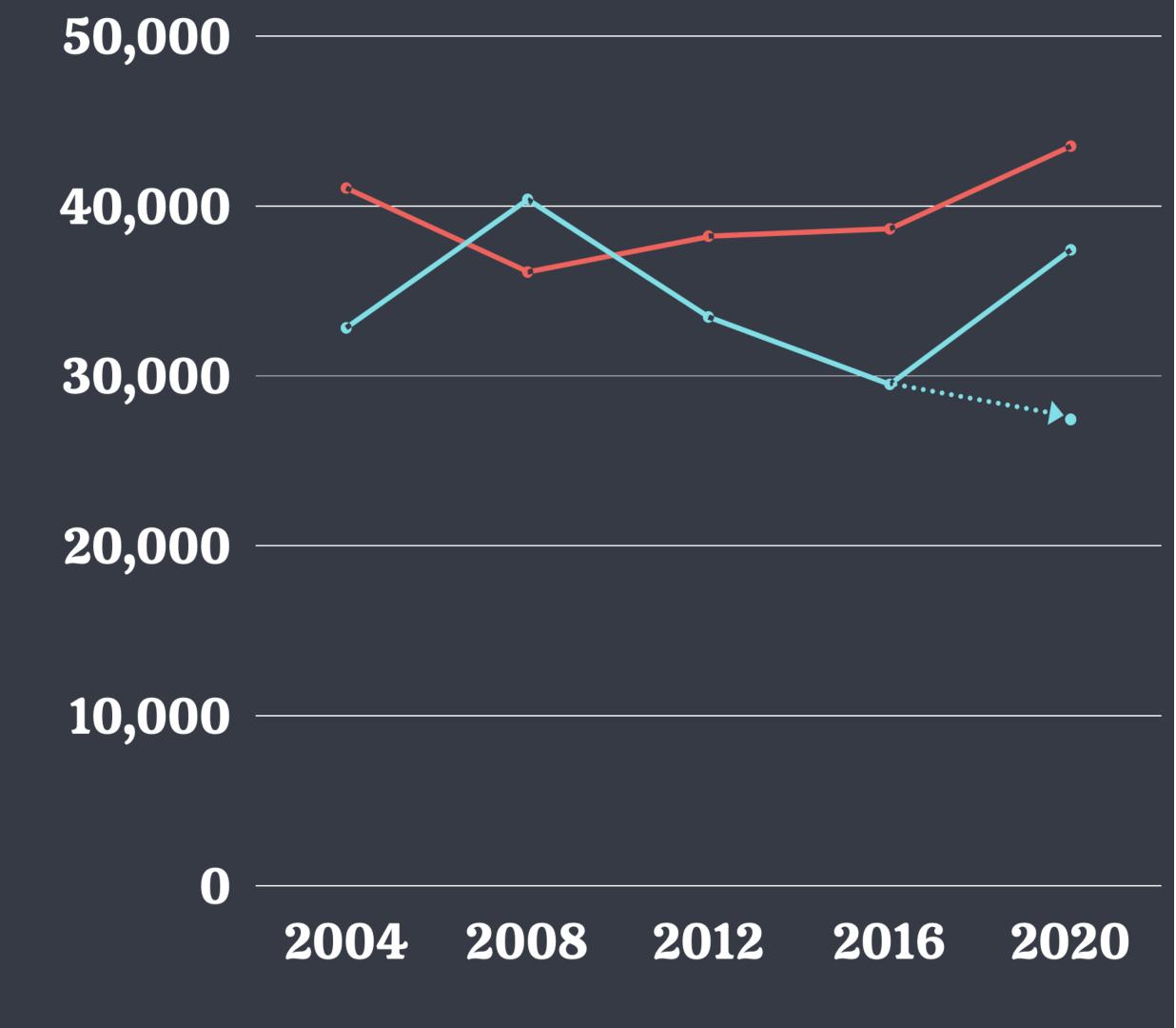
 0

 2004
 2008
 2012
 2016
 2020

#### Berrien Co., MI

-2.2% growth since 2010

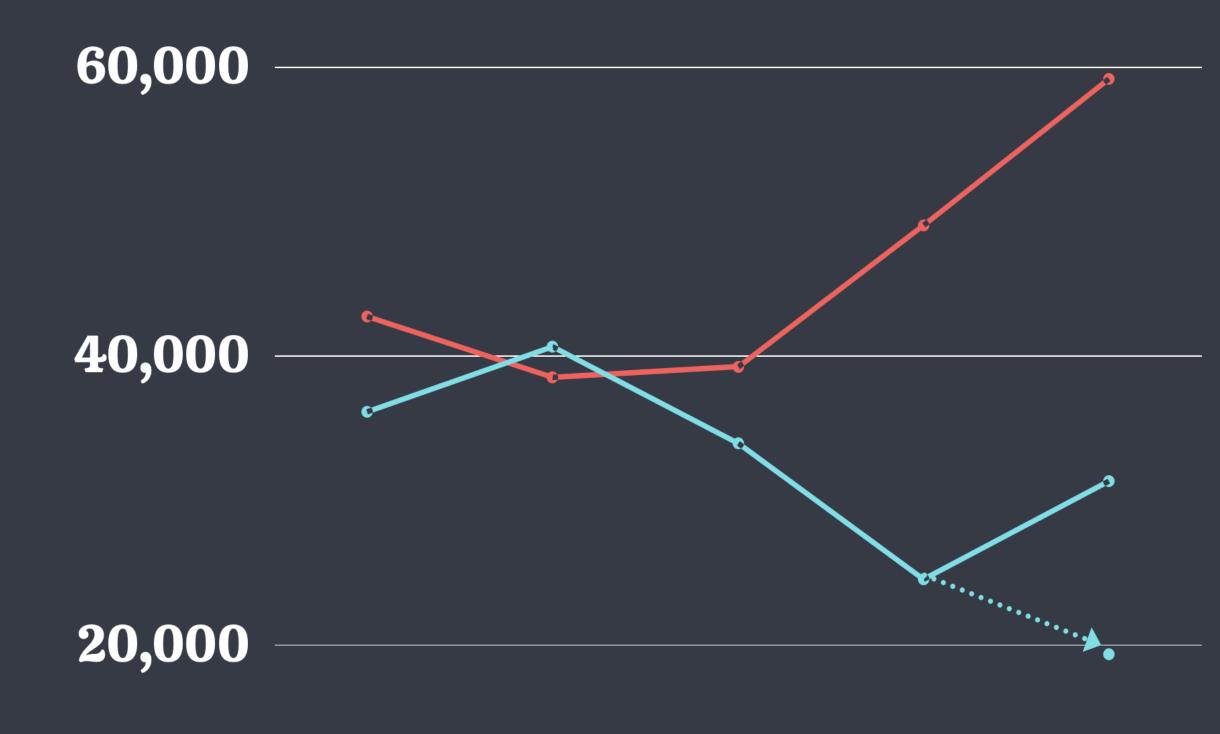




## St. Clair Co., MI

-2.4% growth since 2010



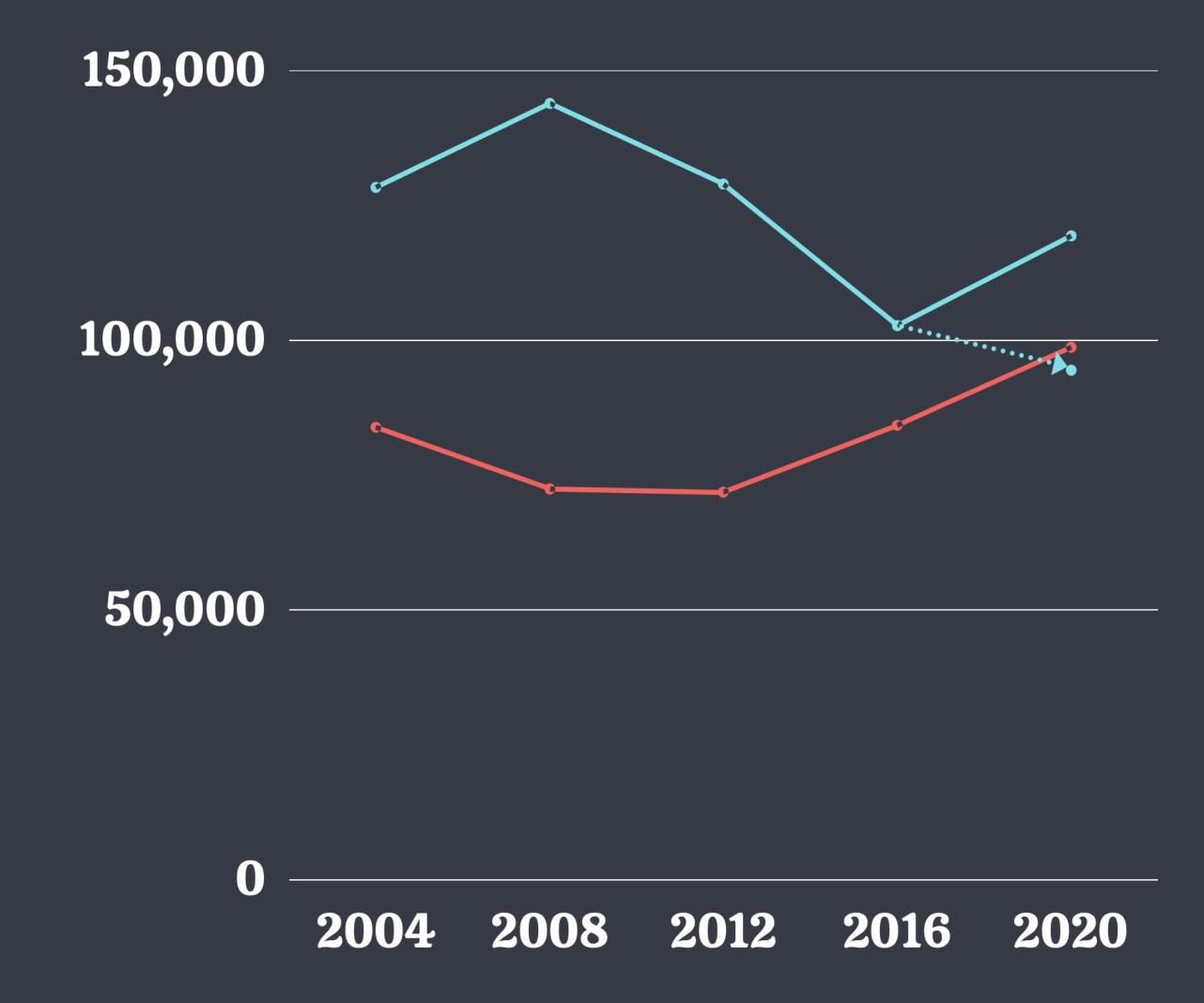




## Genesee Co., MI

-4.7% growth since 2010

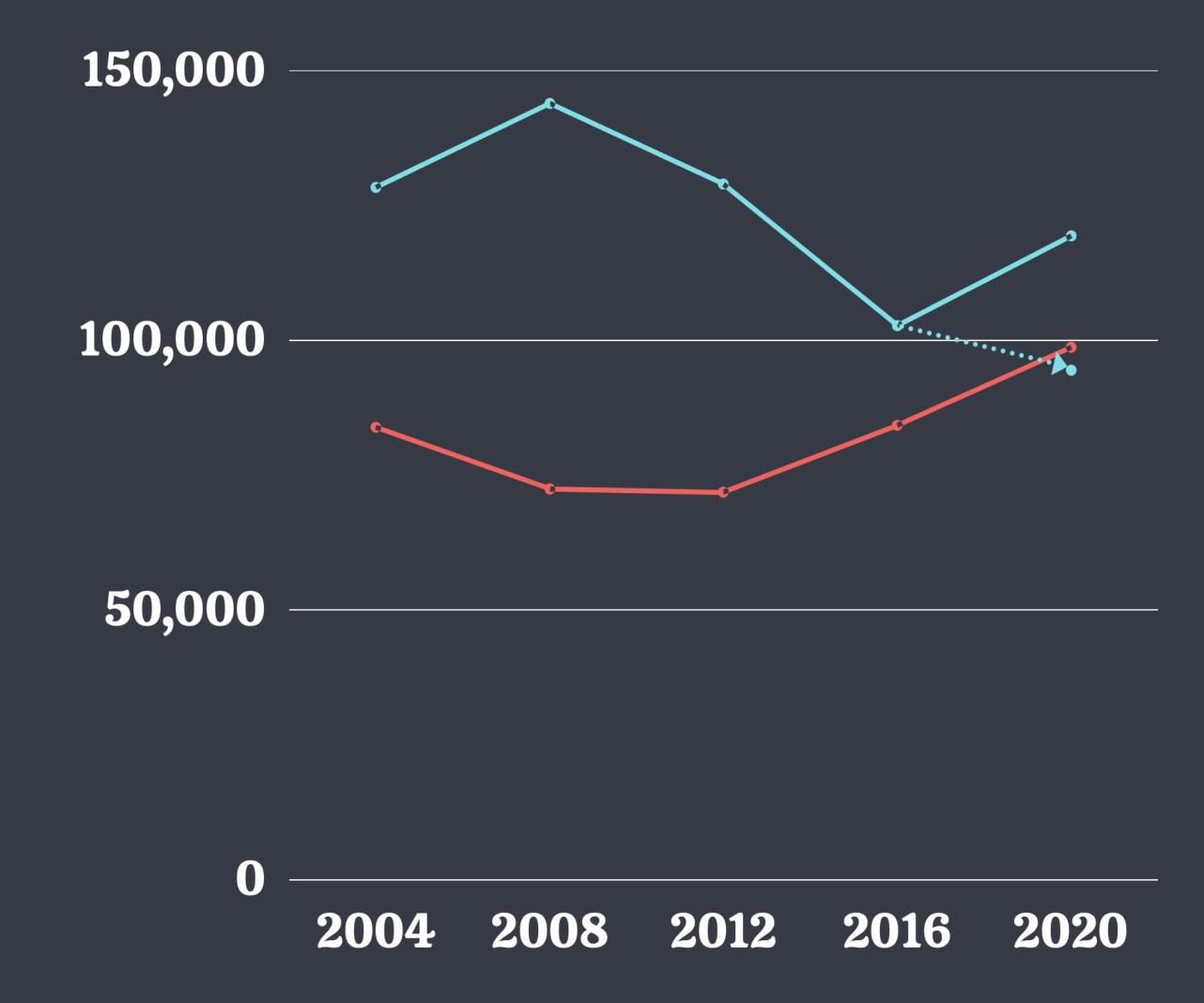




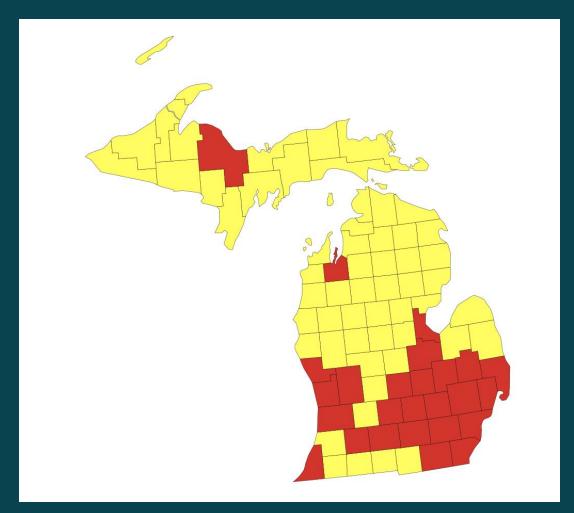
## Genesee Co., MI

-4.7% growth since 2010





## STATEWIDE OVERVIEW Who's Who?



ALLEGAN BAY BERRIEN CALHOUN CLINTON EATON GENESEE

GRAND TRAVERSE INGHAM JACKSON KALAMAZOO KENT

LAPEER WASHTENAW LENAWEE LIVINGSTON MACOMB MARQUETTE MONROE MUSKEGON OAKLAND OTTAWA SAGINAW SHIAWASSEE

ST. CLAIR

WAYNE

# 527,000 Action Items "IF NOT YOU, WHO?"

- 1) THERE IS ONLY ONE ISSUE
- 2) AG NESSEL MONEY WHERE MOUTH IS
- 3) NOT WHO TO PRIMARY WHO TO KEEP
  - 4) TACTICAL PATIENCE

## KEPUP

TELEGRAM

@REALSKESHEL

@CAPTAINKMAPSANDSTATS